

Meierhenry Sargent LLP

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December 18, 2009

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- Tri-Valley School District 49-6
Limited Tax General Obligation Certificates, Series 2009

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Todd Meierhenry

TVM:ts
Encl.

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DEC 21 2009
S.D. SEC. OF STATE

TRI-VALLEY SCHOOL DISTRICT 49-6
MINNEHAHA COUNTY, SOUTH DAKOTA
LIMITED TAX GENERAL OBLIGATION CERTIFICATES, SERIES 2009

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077


FILING FEE: \$1.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Tri-Valley School District 49-6.
2. Designation of issue: Limited Tax General Obligation Certificates, Series 2009
3. Date of issue: December 17, 2009
4. Purpose of issue: The District intends to use the proceeds of the Certificates to pay: (1) the costs of issuing the Certificates; and (2) the costs of the following projects: (1) Courtyard Multi-Purpose Addition and Classrooms (2) Renovation of North Corridor; (3) Renovation of South Corridor; (4) Commons Addition; (5) Music Addition; (6) New High School Offices; (7) Renovation of existing Counselor office; and (8) Renovation of Study Hall.
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: \$3,200,000.
7. Paying dates of principal and interest:
See attached Schedule.
8. Amortization schedule:
See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:
See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax General Obligation Certificates, Series 2009 is true and correct on this 17th day of December 2009.

By: 
Its: Business Manager

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BOND DEBT SERVICE

TRI-VALLEY SCHOOL DISTRICT No. 49-6
MINNEHAHA COUNTY, SOUTH DAKOTA
SERIES 2009 LTD TAX G.O. CERTIFICATES
AA Rated, BQ, 2019 Final Maturity
Final Pricing (Psc2)

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
07/15/2010	290,000	0.750%	39,829.11	329,829.11	
01/15/2011			33,380.00	33,380.00	
06/30/2011					363,209.11
07/15/2011	300,000	1.000%	33,380.00	333,380.00	
01/15/2012			31,880.00	31,880.00	
06/30/2012					365,260.00
07/15/2012	305,000	1.300%	31,880.00	336,880.00	
01/15/2013			29,897.50	29,897.50	
06/30/2013					366,777.50
07/15/2013	305,000	1.600%	29,897.50	334,897.50	
01/15/2014			27,457.50	27,457.50	
06/30/2014					362,355.00
07/15/2014	310,000	2.000%	27,457.50	337,457.50	
01/15/2015			24,357.50	24,357.50	
06/30/2015					361,815.00
07/15/2015	320,000	2.400%	24,357.50	344,357.50	
01/15/2016			20,517.50	20,517.50	
06/30/2016					364,875.00
07/15/2016	330,000	2.650%	20,517.50	350,517.50	
01/15/2017			16,145.00	16,145.00	
06/30/2017					366,662.50
07/15/2017	335,000	2.900%	16,145.00	351,145.00	
01/15/2018			11,287.50	11,287.50	
06/30/2018					362,432.50
07/15/2018	345,000	3.100%	11,287.50	356,287.50	
01/15/2019			5,940.00	5,940.00	
06/30/2019					362,227.50
07/15/2019	360,000	3.300%	5,940.00	365,940.00	
06/30/2020					365,940.00
	3,200,000		441,554.11	3,641,554.11	3,641,554.11